## **Family Adoption Services**

2010 Lancaster Road Birmingham Alabama 3509 (205) 414-6003

### **FINANCIAL STATEMENT**

## INCOME: Combined annual income (yearly gross, all sources): Husband's earnings: Wife's earning: Other (specify source) ASSETS: Cash in bank (current savings): Cash in bank (average checking): Stocks: \$\_\_\_\_\_ Bonds: Automobiles: Year, make & model (current value) Year, make & model (current value) Life insurance (combined amounts held by husband and wife): Real estate: Equity in home: \$\_\_\_\_\_ (current value) Equity other: (current value) Other assets and current values (furniture, jewelry, boats and/or recreational equipment, collectibles, etc., please itemize): **TOTAL ASSETS: LIABILITIES BALANCE** Personal loans: Installment accounts (please itemize):

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Real estate loans	\$
Home mortgage:	\$
Other:	\$
Automobile loan(s):	\$
Loan(s) against life insurance:	\$
Other loans (specify): Attach additional sheets if necessary	
	\$ \$
TOTAL LIABILITIES	\$ \$
MONTHLY EXPENDITURES (Pro-rate to monthly amount if paid annually) Mortgage payment, tax and insurance (or rent)	\$
Upkeep on dwelling (repairs, lawn and garden expense, improvements)	\$
Utilities (include power, gas, water, phone and garbage)	\$
Car expenses: Payment Gas Repairs Tax & Tag	\$\$ \$\$ \$\$
Insurance: Life Health Auto Other	\$\$ \$\$ \$\$
Medical and dental (include prescriptions) Personal loans Installment accounts Groceries Clothing Newspapers, magazines, books, etc Recreation and hobbies Church and charitable contributions Club memberships, dues, etc. Savings and or investments Daycare or school tuition Child support and/or alimony Miscellaneous (dry cleaning, domestic help, gifts, personal services, etc.	\$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$
TOTAL MONTHLY EVDENDITURES	¢

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MONTHLY INCOME Combined monthly net earnings			AMOUNT \$		
Other monthly net income (specify source)			\$		
TOTAL MONTHLY NET INCOME minus			\$		
Total monthly expenditures equals  *TOTAL MONTHLY EXCESS		\$ \$			
				Have either of you ever filed for bankruptcy If yes, year discharged:	
Are all members of your family covered by the addition of an adopted child?		ince plan?	Does this p	lan provide for	
From what source will you obtain the neces	sary adoption	fees and expens	ses?		
HUSBAND'S SIGNATURE	DATE	WIFE'S SIGN	ATURE	DATE	

<sup>\*</sup> Family Adoption Services determines no established amount so long as excess is sufficient to cover the needs of a child.